

# Carahsoft | Adobe Channel Partner Onboarding Kit



carahsoft

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# **Distribution Capabilities**

Carahsoft is the master distributor for the entirety of the Adobe product line, including Adobe Experience Management, Adobe Connect, Adobe Digital Media Solutions and Adobe Analytics. The Adobe team at Carahsoft is committed to enhancing the footprint of our channel partners to drive and develop new opportunities within the public sector and commercial agencies. As a part of our extensive years of experience working hand in hand with the Adobe sales team we have developed wide-ranging product, organizational and customer knowledge, which is made available to our partners to help drive additional revenue. Our experienced Adobe team combines traditional distribution services with proactive sales and marketing efforts to provide our channel partner ecosystem the best chance to compete in any and all Adobe opportunities.

Benefits provided to you by leveraging Carahsoft include:	
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#### **Managed Contracts**

- GSA Contract Management
- Teaming Agreement Management
- Access to State and Local Contracts (Ohio STS, TX-DIR, CMAS, TCPN, NCPA, MD COTS)
- BPA/ETLA Contract Management

#### **Sales Support**

- Dedicated sales team of 70+ resources
- Quote configuration and licensing support
- Proactive sales and lead generation
- Agency specific expertise and established end user/procurement relationships
- Renewal support and early notification of pending expiration

#### **Technical Support**

- The Adobe Carahsoft team holds a variety of Adobe certifications for different product lines and have trained experts in:
  - Adobe Digital Media
  - Adobe Connect
- Dedicated demo specialists allows for in depth customer and reseller education, both pre-sales and post
- Liaison to Adobe sales engineers for additional technical assistance

#### **Marketing Support**

- Dedicated marketing team for Adobe
- Adobe | Carahsoft hosted events for partners and customers
- · Support for events, including demand generation and follow up
- Logistical support at tradeshows and conferences

#### **Operational Support**

- Reporting
- Rebate Tracking
- Order status and delivery confirmation

# Carahsoft | Adobe Team Organizational Chart

For specific questions regarding a product or agency, please use the information below to identify the appropriate sales resource

questions regarding a prod	Adobe Team at Cara		- activity the appropriate 30			
Karan Ha	Digital Solutions		Canada			
Karen Hanscom   703.871.8642 - Sales Director, Digital Solutions US & Canada  DOD & Intel Civilian State & Local + Canada						
DOD & Intel  Jenna Hafey - Manager	Civilian	Karen Hanscom - Manager	ai + Canada			
Kathleen Kendall   703.871.8562 Team Lead	Justin Sandilands   703.871.8536 Team Lead	Josh Green   703.2307493 Team Lead	*Kelsey Leek   703.230.7482			
Natalie Mooney   703.871.8687 Team Lead	Reema Awad   703.889.9708	*Kyle Cooper   703.871.8621	*Leticia Guido   703.230.7418			
*Amy Taira   703.871.8643 Program Manager & Team Lead	Tim Breswick   703.889.9783	Vanna Jarrett   703.230.7481	Emily Higgins   703.230.7492			
*Jacki Riedel   703.889.9706	Jeff Farah   703.871.8600	Matt Brokaw   703.889.9738	TJ Shaw   703.889.9854			
Chelsea Campbell   703.889.9794	Jennifer Tran Nguyen   703.889.9721	Maggie Rhodes   703.889.9876	Nada Abu-Ulbah   703.889.9782			
Laura Gauger   703.673.3573	Paris Carter   703.889.9866	Erika Scaggs   BD (703) 871-8536				
Sadia Ali   703.230.7510	Madeleine Bourne   703.889.9850	TBH x 4 SLG				
TBH X 1	Will Beck   703.889.9817	TBH x 1 Canada				
TBH X 1	TBH X1	TBH x 4 Federal				
	Customer Retention & U	Ipsell Business (CRU)				
	Kara Bigelow	-				
ly Bae   703.230.7591	Lara Silva   703.889.9881	Andrew Labus   703.230.7440	Brett LeVine   703.673.3586			
Luke McCullock   703.871.8536	Sam Chenevey   703.889.9835	Glenna Golding   703.871.8631	TBH x 1			
Joel Quinones   Cust. Nurture( DOD)	Stefan Mehl   Cust. Nurture (CIV)	Trevor Davidson   Cust. Nurture	Matt Jones   Cust. Nurture			
TBH   Cust. Nurture	TBH   Cust. Nurture	Wil Creech   Cust. Nurture	Glenna Golding   Cust. Nurture (Connect Team)			
	Connect Tea	am (10 + 3)				
T	iffany Goddard   703.871.8640 -	Sales Director, Adobe Connect				
DOD & Intel	Civilian	State & Local / NP	Canada			
	Tiffany Chang		I			
Nancy Milad   703.888.8138	*Shane Terry   703.889.9780	Page Torney   703.230.7566				
TBH x 1	Jennifer Kamakua   703.230.7549	Stephanie Trippeer (Part-Time)	TBH x 1 Canada			
TBH x 1	TBH x 1	TBH x 1	IBITA I Ganada			
	Connect Commercia	al/EDU/Non-Profit				
*Joon Choi   703.871.8536	*Seth Money   703.889.9813	Brian Withers   703.889.9879	Bryce Sutherland   703.673.3588			
Citizen E	ngagement, GIS, & Busi	ness Development Tean	n (9 + 3)			
	iffany Goddard   703.871.8556 -					
*Jessica Giles   703.871.8516	*Lorin Hicks   703.871.8596	Braedon Schmelz   703.230.7474	Clay O'Connor   703.889.9701			
*Lacey Wean   703.230.7579	Matt Heflin   (703) 889-9713	Alex Stanton   703.871.8522	David Eaddy   703.230.7528			
Ally Haines   703.871.8616	TBH x 1	TBH x 1	TBH x 1			
	Adobe Demo Sp					
Ei	ik Crawford   703.871.8524 - Ma					
Aaron Wolf   703.889.9781 (Connect Specialist)	Hunter Mozer -   703.871.8536 Team Lead (Connect Demo Specialist)	Jake Ronza   703.230.7512 (Digital Media Demo Specialist)	Kyle Flanagan   703.230.7552 (Connect & Digital Media)			
Ashley Weston   eLea		Garv Rehum   Digital	Media   703.673.3583			
,	Marketing	, 1 0				
Samantha Holland   703.230.7416 Team Lead	Nina Jacoby   703.889.978	Caitlin Bieda   703.673.3581	Chris Jezior   703.673.3568			
	Customer Ope	rations Team				
Nicole Bitters   703.871.8610	Julie McCullock   703.871.8602	Kassy Huffman   703.673.3554	TBH x 1			
Sarah Fox   702.871.8644	Rachel Wright   703.673.3551	Candice Reed   703.871.8619 (Services ALL Products)	Cassie Conlon   703.871.8557 (Collections)			
Sean Hiebert   703.871.8641 Partner Alliance Manager	Niki Quan   703.871.8541 Sales Operations Team Lead	*Hillary Van Beek   703.230.7536 Sales Operations & Training	Dan Cosentino   703.871.8507 Sales Operations TBH x 1			

## **Order Processing Requirements and Credit Application**

#### **Required Items for Purchase Orders**

- Completed credit application / Established credit tems
- Executed GSA Agent or GSA Teaming agreement for orders placed referencing Carahsoft's GSA schedule
  - A copy of the end user purchase order or a confirmation that the order was open market will be required to verify the contract
  - o Open market/Commercial orders can be placed with no additional documentation
- Purchase Order which includes the information specified below
  - Please indicate any specific instructions required to process order. Ex: Shipping, Serial Number, Invoice
     Terms, etc.
- Shipping/Handling Instructions (Additional charges may apply)

The below information should be included on all quote requests and orders for timely processing and to verify end user delivery information.

#### Required on quote requests and orders:

Bill To/Ship To/End User Information:

- Agency Name
- Street Address
- City, State, Zip code
- POC Name
- POC Phone Number
- POC Email Address

#### Purchase Orders should be made to:

Carahsoft Technology Corp. 1860 Michael Faraday Drive Suite 100

Reston, VA 20190

(703) 871-8500 (Main)

(703) 871-8505 (Fax)

Orders made to State and Local agencies may require additional documentation in the form of Resale Certificates in order to avoid additional charges for tax. Please work with your Carahsoft sales representative to determine which states have this requirement.

For any questions, please contact us at adobe@carahsoft.com or 703-871-8536

## **Adobe Partner Connection Program How-To-Guide**

To attain the ability to resell the Adobe Desktop product line, all resellers must participate in the Adobe Partner Connection Program.

The Partner Connection Program is designed for resellers who focus primarily on software licensing sales to commercial, government, and education customers. Four levels of membership allow you to engage with Adobe at a level representing your organization's resources, areas of specialty, and commitment to the Adobe relationship. Obligations and benefits increase at higher levels.

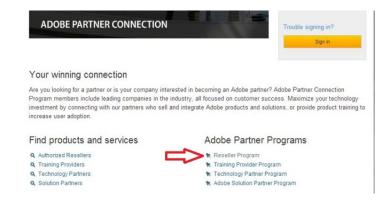
- Registered: Basic membership. Simple online enrollment provides access to TLP and shrink-wrap programs. All
  partners wishing to get access to the Partner Portal and resources must be Registered.
- Certified: Adds access to CLP/VIP/EA pricing and Specializations and the option to be listed in the Adobe Partner Finder.
- **Gold**: Adds revenue, minimum sales quantities and other business commitments in exchange for deal registration. May also be eligible for NFR software at Adobe's discretion.
- **Platinum**: Increased revenue requirements and the ability to purchase directly from Adobe, an Adobe Account Manager and performance incentives. May be eligible for marketing funding at Adobe's discretion.

In order to provide you the most competitive pricing, sales certifications and support, Carahsoft would like to help you to become a Certified Adobe Reseller with Government Specialization.

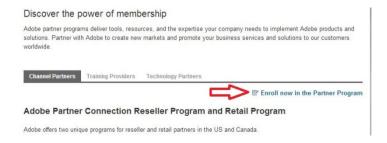
#### **Registered Reseller Onboarding**

In order to begin the process to become an Authorized Adobe reseller partner, you must submit your application on the Adobe Partner Connection Portal to become a "Registered" partner.

- Go to www.adobe.com/partners
- Select "Reseller Program"



#### Select "Enroll Now"



- Create or enter your Adobe ID. Your Adobe ID is required to begin the application process. You will also use it later to access your program benefits on the partner portal. If you have an Adobe ID, use it to initiate the application process. If you do not have an Adobe ID, select the *Create an Adobe ID* link and follow the on-screen instructions.
- After you have logged in with your Adobe ID, you will be prompted to enter or update your company information, including contacts and profile information. You will be prompted to review and accept the Adobe Partner Connection terms and conditions. You must click to accept the program agreement before your application can be completed.
- The review process for the Registered level is automated, and you will receive your confirmation shortly (usually within sixty minutes.). Once you have received your confirmation, you will receive a unique 10 digit Membership identification number (AMOXXXXXXX). This number is what is used to track your progress and certification level within Adobe's system.

#### **Certified Partner Up Leveling**

Certified partners receive additional benefits within the Adobe Partner Connection program, as well as additional visibility on the Adobe.com site. In order to become a Certified reseller, you must complete the Certified Reseller online application

- At the middle right hand side of the Partner Connection Portal screen, click on "Your Partnerships"
  - o Click on "Upgrade Membership" to begin the process to become a Certified Adobe partner

Once you have submitted your uplevel request, you will receive a confirmation (or next steps) within 15 business days. When you attain Certified status, you are now eligible for CLP, VIP and EA pricing as well as NFR software to use internally in your organization.

It is recommended that all Certified Desktop partners become Government Specialized. Information and minimum requirements on Government Specialization can be found in the Reseller Program Guide.

- Additionally, a video walkthrough of the uplevel process can be found on the APC Enablement Roadmap page under "All Things Training" Apply for Specialization.
  - Link to Government Specialization Walkthrough

#### **Partner Training**

Once you are established as a Registered or Certified reseller in the Adobe Partner Connection Portal, Carahsoft recommends that you complete the following product certifications. This will allow your team to be able to correctly identify and discuss the appropriate product and volume licensing program you will need to quote your customer.

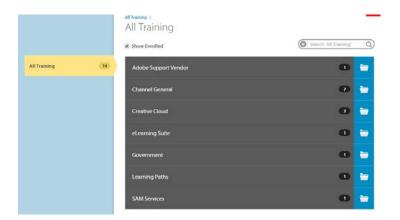
• Log in to the Adobe Partner Portal using the <a href="https://www.adobe.com/partners">www.adobe.com/partners</a> page, select "Training and Certification" on the right hand side, and then "Adobe Channel Training Center Login"



- Follow the instructions for first time users to create a profile and log in to the ACTC website.
- To access the full list of training modules and tests, select "All Training" at the top of the page.

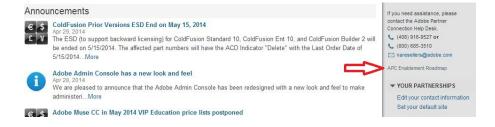


And then select the training resource you are interested in.



#### **Additional Resources**

Adobe makes a variety of other resources available to educate you as a partner. To access these documents, simply select "APC Enablement Roadmap" from the partner portal homepage. This will open a new page with a variety of frequently asked questions and program documents.



If you are experiencing any issues with the Adobe Partner Connection Portal or need additional direction, please contact Carahsoft with any questions or concerns.

# **Frequently Asked Questions**

#### Does Carahsoft compete with me?

- Not at all. Carahsoft is an authorized distributor for all of the Adobe Desktop, Connect and Enterprise software
  lines and does not take deals direct without a partner involved. Carahsoft from time to time may fulfill an order
  on behalf of an authorized partner if approved by the partner and Adobe. 100% of our sales are tied to a
  partner. Our team is dedicated to adding value to your sales efforts and assisting from initial customer contact
  to close of the sale.
  - If you are ever concerned or have questions regarding this process and where you fit, please do not hesitate to contact Sean Hiebert, our Partner Alliance Manager, at any time. He can be reached at Sean.Hiebert@carahsoft.com or 703-871-8641.

#### Can Carahsoft provide me with my deal registration margin up front, and what is the process?

- Yes! For select Digital Media opportunities, once you have found your opportunity and registered it with Adobe
  you can reach out to Carahsoft for an updated quote reflecting your new cost. Please review the Reseller
  Program Guide for specifics on what Digital Media products are eligible for deal registration.
  - o All other product deal registration programs are managed directly by Adobe and will be paid out per their standard terms and conditions.

#### Can you show the Adobe SKU on quotes?

• Yes, if you or your order management team needs that information reflected on the quote, we are happy to provide an updated quote upon request.

#### What if I need a quote turned around faster than 2 hours?

• Carahsoft can accommodate urgent requests. Please reach out to our sales team if there is additional urgency.

#### Who do I call if I need help presenting Adobe to a customer?

You can leverage our sales and marketing team on any customer requirements that you may have. From initial
configuration to final deployment of licenses, our team has the necessary expertise to walk you and your
customer through the entire process. Additionally, we have several product and demo specialists that can be
made available for in depth training and sales purposes.

#### Do you have a resource that can help us understand Adobe Licensing?

• Carahsoft's sales team is fully trained on all of the Adobe licensing programs and can be used as a resource to educate both your teams and your customers.

#### What happens when I send a lead to Carahsoft?

• Carahsoft will work with you and your team to set the correct expectation on each lead that you send across. All leads that are received are tagged specifically to your company in the Carahsoft system and are not shared.

### Can I use Carahsoft to help me qualify Adobe opportunities?

• If you or your team requires additional support anywhere in the sales process, from initial contact to close of the deal, Carahsoft should be your first resource! We are always willing and able to assist and look forward to driving additional success.